# Jodi Morris

VENTURE GUIDE | SUCCESS COACH



Guiding high-achieving seekers in redefining success & impact





## By every definition, you've achieved You thought it would feel different. Yet something is missing

## If you feel this, congratulations You are ready to venture



#### EDUCATION / FAMILY / CAREER /

You've checked the success boxes. But you've hit a crossroads. The professional you feels different than the real you. You live in constant noise. You feel disconnected from the broader world. You care and want to contribute.

#### What does that even mean for you?

It's hard to articulate. So you don't. Maybe you should just be grateful and enjoy your hard-earned success.

#### But that's not you

There's never been a better time to rewrite your story, redefine success, invest your gifts

The world needs you. You need you

WHEN YOU VENTURE

YOU REWRITE YOUR STORY

DEFINE SUCCESS ON YOUR TERMS

INVEST YOUR GIFTS

-TALENT, TIME, MONEY& MAKE AN IMPACT



### I get it. I'm the achiever who outgrew my initial vision of success

I spent two+ decades as an executive in the investment world. I was successful by traditional definitions—business, reputation, financial. In later years, my values began to feel out of sync with my day-to-day. I wondered if I could better use my strengths. I pondered my impact. It all felt lonely.

## Who could Italk to when I had what we all aspired to?

Coaches were my guides. I clarified my values, strengths, and story. When I brought these learnings to my work, I had more fun and success. There wasn't a professional me and a personal me-just me. In later years, my work environment shifted overnight. The signal was crystal clear. It was time to find (or build) the right new environment for me.



## So I ventured

I left my job without knowing next steps. Here's what I did know. I needed to redefine success. my meaning of impact, and invest my talent, time and money towards it. I packed my curiosity and jumped into action—Connecting. Learning. Traveling. Writing. Global volunteering. Finding new impactful ways to invest my money.

#### Im Jodi Morris

I guide high-achieving seekers on ventures to redefine success and impact. My superpowers? Connecting people and ideas. Seeing potential others miss. My mission? Helping each of us maximize our impact. I'm a forever student and passionate about education. My greatest learnings come from people-mentors, coaches and those I connect to through global travel. I generously share them all.





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#### SUCCESS COACHING MIGHT BE FOR YOU IF:

- You are a MID-LIFE ACHIEVER. You feel disconnected from the broader world, your work, yourself. It's hard to articulate. It feels lonely. It keeps you up at night. Because you care about using your gifts.
- You are READY to venture. You know the time is now. You are ready to rewrite your story for the next stage. You are curious, enjoy learning about yourself, and are ready to explore with a trusted guide.
- You are in TRANSITION. Perhaps you wish to make a career change or a mindset shift in your current role. Maybe you are newly divorced, an emptynester, left your job, or are living in a new locale. It's a new beginning.
- You want the guidance of a PRIVATE COACH. You seek accountability, privacy and objectivity from an experienced success coach with a process that centers on YOU—your values, strengths and story.
- You want PRACTICAL results. This isn't just mindset or narrative crafting. You want practical tips on growing your community and sharing your story and impact vision in ways authentic to you—in person, on LinkedIn.



- You show up differently. You inspire others
- You attract new like-minded people
- New ideas and opportunities fall in your lap
- You forever find creative ways to grow your impact



#### **Success Coaching Basics**

- If you are ready to venture, let's jump on a 30-minute call.
- Should we mutually decide it makes sense to work together, we outline key goals and an accountability plan.
- A typical engagement lasts 3 months (one 60-minute video call every two weeks).
- Following each session, I recap and suggest resources and homework; I'm available via email for questions, feedback and edits.
- We use assessment tools like <u>StrengthFinders</u>. We use my Story Mapping framework to pull ideas together. A unique LinkedIn About section is always a deliverable.
- Working together, you achieve practical, visible results. Need help crafting or editing? It's my specialty. Need resume help? I got you. Want to strategize how to best leverage your connections towards new goals? It's what I'm known for.

#### **Beyond Private Coaching**

- Prefer to start with small group travel? Join me in <u>Venture Travel</u>. In a smallgroup, you are a partner, not a tourist. Outside of your comfort zone, your ideas flow and your perspective expands. When you connect to others' stories, you find your own.
- Perhaps you are further along in your journey and just need a partner to help amplify your story. Consider a quick LinkedIn Bootcamp.







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## Words from impactful leaders



"Jodi is a gifted coach. With her guidance, I was able to write my story to reflect my values and experience. It enabled me to find a clearer path in developing the next chapter in my career."

Barbara Vigil



"Jodi guided me in uncovering and expressing my values & story—with authenticity & clarity—which aligns perfectly with our mission at Girls' Inc. Jodi's keynote at our *Inspirations* event underscored the importance of storytelling in driving change."

Kim Brown



"Jodi asks deeper questions that really make you think, and in the process, find your own inner truth. She helps to expose your strengths with clarity, and navigate your professional journey in alignment with who you are."

Tamae Koketsu



"My sessions with Jodi were highly impactful after I reached a career crossroads. I was stretched in new ways of thinking, problem-solving & turning negative situations into opportunities. Jodi is always positive and encouraging, helping me better define my version of success in my professional and personal life."

Megan Collins



"Jodi is a connector extraordinaire. She truly delights in bringing people together to create synergies. Her business savvy and strategic acumen are a tremendous asset to impactful leaders and organizations."

Dr. Denise Raquel Dunning



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Let's Venture

Ready to rewrite your story, redefine success & map out a plan to invest in it?

Your journey is unique, and we customize to you-where you start, where you wish to go, and your values, strengths and story.





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